How to prepare Validation Reports

Validation Reports are used to identify any data fields that are missing from a student's record. Criteria can be specified to produce missing data that is considered important or all missing data. Within these categories, some data is considered high importance and the balance lower importance.

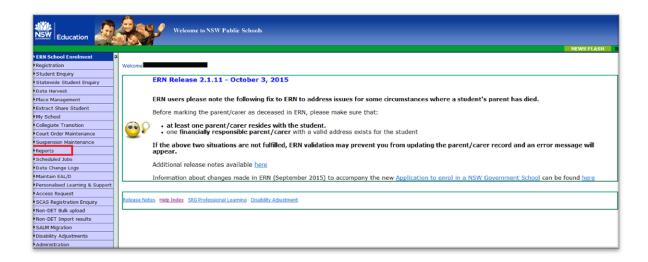
An example of high importance data is a student's emergency contact details, whereas, data of a lower importance could be a parent's education details.

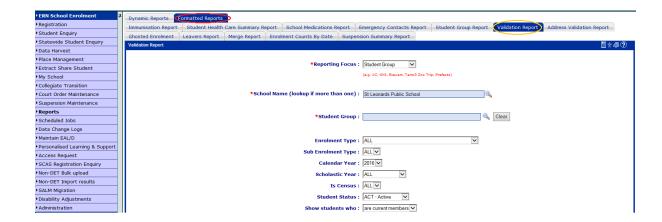
A validation Report can be produced for a:

- Student Group
- Registration Offering
- Individual Student

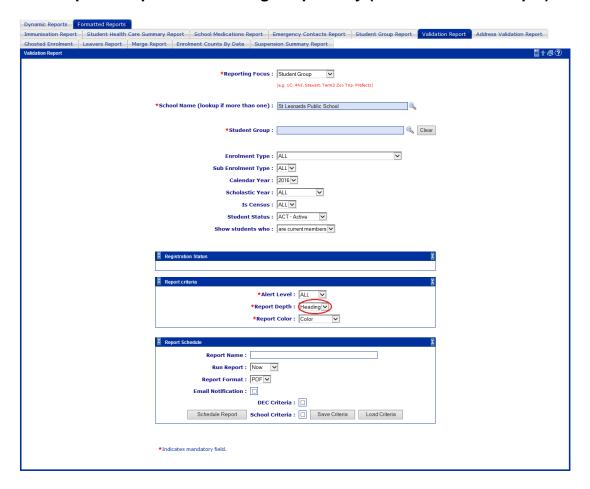
To prepare a Validation report for a Registration Offer:

- Access reports through the Reports menu option
- Select Formatted Reports tab
- Click Validation Report from the tabs at the top of the screen
- Enter the report specific criteria to define the output requirements
 - Reporting focus specify whether the report is to be group, registration offering or for an individual student (note, there are slightly different screens for each case – see below)
 - School Name
 - Registration Offer
 - Registration Status select Active/Expelled/Deceased
 - Is Census select All/yes/No
- Report Criteria
 - Alert Level ALL produces both Red and Orange level, Red only, Orange Level only (Red are crucial requirements, Orange are data that is required but will not affect the system if not available)
 - Report Depth headings lists important data, detail lists all data missing
 - o Colour if colour is selected, the report will show results in Red and Orange, monochrome will be black and white. Colour may reproduce in lighter shades.
- Report Schedule
 - Report Name enter a name so that the report is easily recognisable
 - o Run report select when the report will run
 - Report Format PDF for printing, CSV to import to a spreadsheet
 - Email notification if checked, file will be sent to email box
- To produce the report, click SCHEDULE REPORT
- To print the report, go to the **My Reports** option and print.

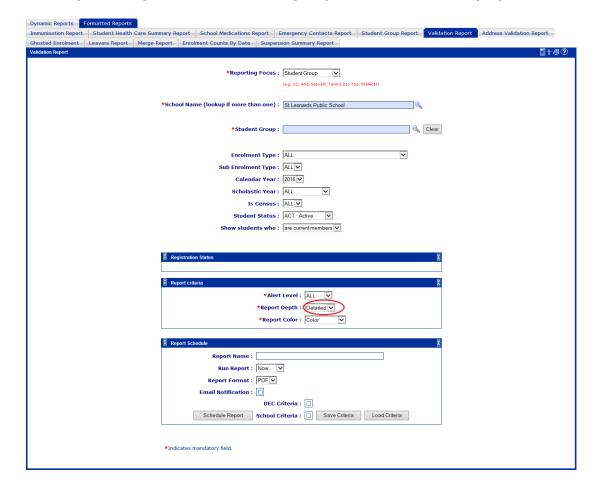




This report will produce headings depth only (see below for example)



This report will produce detailed depth (see below for example)

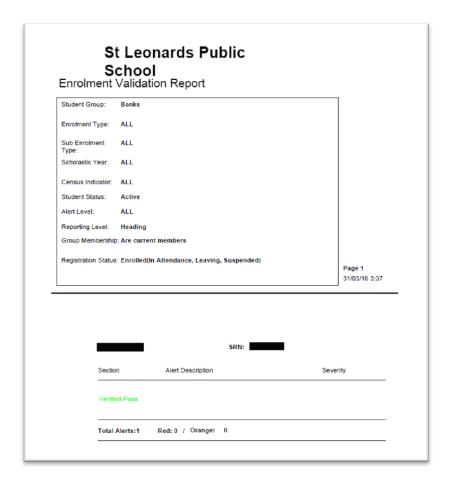


When reports are completed, they are held in **My Reports** for printing, click <u>Download</u> to open or save the file.



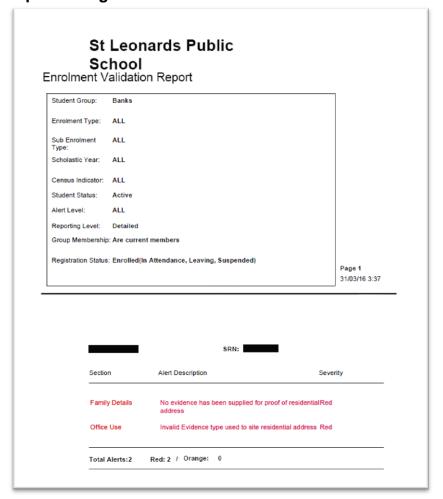
The two reports are listed here and can be viewed on the screen before printing.

Report listing – Heading detail (note, the full student name would be shown on a report but has been shaded in these examples)



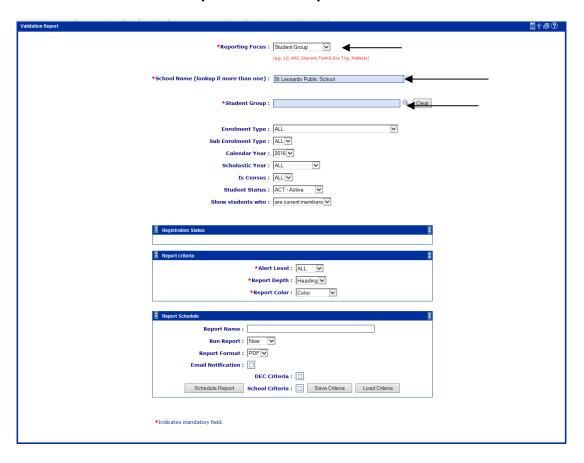


Report listing - Detail

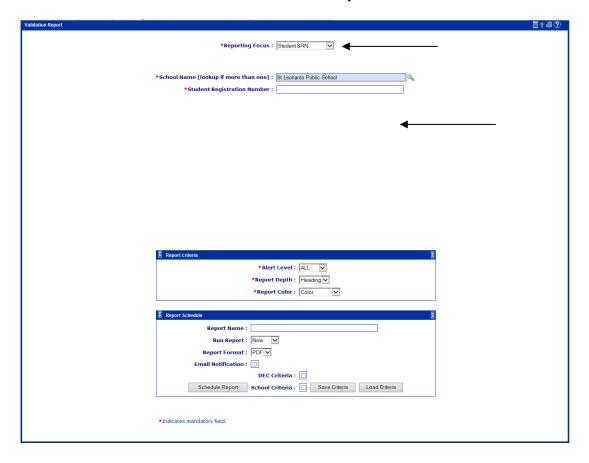




Screen for Student Group Validation Report



Screen for individual Student Validation Report



Screen for Registration Offering Validation Report

